

**FOR IMMEDIATE RELEASE**



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## **Samuel Scott Financial Group Joins Opes Advisors**

Strategic Partnership Strengthens Samuel Scott Financial Group's Mortgage Services Offer throughout Southern California

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**PALO ALTO AND SAN DIEGO, CA – December 6, 2011** – Opes Advisors, a premier wealth management firm and residential mortgage bank, is pleased to announce that Samuel Scott Financial Group has joined Opes Advisors. The alliance between the two companies enables Samuel Scott Financial Group to offer Opes' complete range of competitively-priced mortgage loan programs and premium services to their clients throughout Southern California.

"Opes Advisors has earned a stellar reputation for their mortgage banking services and we're excited to be part of a company that is changing the way mortgage services are offered," said Todd Pianin, co-founder and President of Samuel Scott Financial Group. "Our partnership with Opes was fused by our shared goal of helping clients make better financial decisions when they are financing or refinancing their primary home or investment real estate by addressing all of their financial concerns during the loan process."

"Our alliance with Samuel Scott gives Opes the opportunity to expand our advisory and mortgage services into Southern California," said Susan McHan, Opes Advisors CEO and president of Opes' mortgage banking division. "We're thrilled that Todd, Brian and the Samuel Scott team, with their extensive expertise and commitment to the communities throughout Southern California, have joined Opes Advisors."

### **About Samuel Scott Financial Group**

Samuel Scott Financial Group is located at 12275 El Camino Real, Suite 130, San Diego, CA 92130. Office hours are Monday thru Friday, 8:00 a.m. to 5:00 p.m. Phone 858-259-6070. Email [info@samuelscottfg.com](mailto:info@samuelscottfg.com). Appointments and walk-ins are welcome.

## **Career Opportunities at Samuel Scott**

Samuel Group Financial Group is growing and expanding throughout Southern California. If you share our passion for treating every customer as first-class clientele and you continually strive to set the benchmark for financial excellence in the mortgage industry, we want to talk with you about career opportunities for Mortgage Advisors and loan professionals. Please contact Russ Schreier, Director of Sales, at phone 858-436-1187 or via email at [russ@samuelscottfg.com](mailto:russ@samuelscottfg.com) to schedule an interview.

## **About Opes Advisors**

Opes Advisors is a premier financial advisory firm specializing in residential mortgage banking and wealth management. Opes Advisors provides comprehensive advisory services in personal finance including wealth and investment management, real estate financing, and financial and retirement planning. Opes Advisors has offices in California in Palo Alto, Larkspur, Los Gatos, Merced, Modesto, San Francisco, San Mateo, Santa Cruz, Sonoma, Vacaville and in Oregon in Eugene. Opes Advisors is licensed by the CA DRE 01458652 and NMLS 235584. Equal Opportunity Lender. Opes Advisors is a registered investment advisor with the Securities and Exchange Commission (SEC). [www.opesadvisors.com](http://www.opesadvisors.com)

## **CONTACT**

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